

## **PEAK ROCK CAPITAL RAISES OVER \$3 BILLION FOR LATEST PRIVATE EQUITY AND CREDIT FUNDS**

### **Oversubscribed Funds Hit Hard Cap, Reflects Robust Investor Demand and Strong Investment Performance**

Austin, Texas, September 3, 2025 – Peak Rock Capital LLC (“Peak Rock” or “the Firm”), a leading middle-market private investment firm, today announced the final closing of Peak Rock Capital Fund IV LP and its parallel funds (collectively, “Fund IV”), as well as Peak Rock Capital Credit Fund III LP and its parallel funds (collectively, “Credit Fund III”). Fund IV exceeded its target of \$2.0 billion and closed at the \$2.5 billion hard cap. Peak Rock also raised ~\$500 million for Credit Fund III and hybrid credit and equity vehicles.

Fund III, Peak Rock’s predecessor private equity fund, hit its hard cap in April 2021 with \$2.0 billion of limited partner commitments.

Consistent with Peak Rock’s successful strategy since inception, Fund IV and Credit Fund III will continue to target investments in middle-market companies where Peak Rock can support senior management to drive rapid growth and profit improvement through strategic and operational initiatives. The latest funds will primarily focus on family and founder owned businesses and carve-outs within the technology, industrial, consumer, and healthcare sectors.

Anthony DiSimone, Chief Executive Officer of Peak Rock, said, “We appreciate the overwhelming support from our existing limited partners, and we are proud to add an outstanding group of new limited partners to the Funds. The closings of Fund IV and Credit Fund III are another endorsement of our team’s ability to meaningfully grow and fundamentally improve businesses. We look forward to creating further success for our companies, the communities in which they operate, and our limited partners.”

Yoni Riemer, Managing Director of Investor Relations, added, “We would like to thank each of our limited partners for the confidence they have placed in our team and our investment approach. For over a decade, we have set out to achieve extraordinary and repeatable investment outcomes, and this successful fundraise is a testament to both the team’s prior achievements and those to come.”

Steve Martinez, President of Peak Rock commented, “We thank our colleagues in the investment banking, financial advisory, and lending communities for their tremendous support. We look forward to expanding these relationships as we grow our firm and convert on opportunities within our active pipeline.”

Fund IV and Credit Fund III feature a diversified group of investors, including many of the world’s largest and most sophisticated limited partners across public and private pensions, sovereign wealth funds, health and hospital systems, endowments, foundations, insurance companies, family offices, and leading consultants.

Kevin Wessel and Jeff Kaplan from Kirkland & Ellis LLP served as legal counsel in the formation of the Fund.

### **ABOUT PEAK ROCK CAPITAL**

Peak Rock Capital is a leading middle-market private investment firm that makes equity and debt investments in companies in North America and Europe. Peak Rock’s equity investment platform focuses on opportunities where it can support senior management to drive rapid growth and performance improvement, with expertise in corporate carve-outs and partnering with families and founders seeking first-time institutional capital. Peak Rock’s credit platform invests across capital structures, with a broad mandate to provide flexible, tailored capital solutions to middle-market and growth-oriented businesses. Peak Rock’s real estate platform makes equity and debt investments in small to mid-sized real estate assets in attractive, growing geographies. For further information about Peak Rock Capital, please visit [www.peakrockcapital.com](http://www.peakrockcapital.com).

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