PEAK ROCK CAPITAL AFFILIATE COMPLETES ACQUISITION OF THE EMPLOYEE HEALTH AND SAFETY SOFTWARE BUSINESS OF UL SOLUTIONS

Unveils PureEHS Branding

Austin, Texas, April 2, 2026 – An affiliate of Peak Rock Capital ("Peak Rock"), a leading private investment firm focused on the middle-market, announced today that it has completed its previously announced acquisition of the Employee Health and Safety (EHS) software business of UL Solutions Inc.

Effective with the transaction, Peak Rock has formally rebranded the solution suite as PureEHS, marking a new chapter as a standalone business, with PureOHS, OHM, SYSTOC, and LearnShare under one cohesive brand identity. The name PureEHS pays homage to the solution suite's decades of product leadership and industry expertise, which have been delivered through products such as PureSafety and PureOHS. The brand also reflects dedication to significant product investments and relentless focus on serving customers' most complex, high-stakes workflows.

PureEHS' leading software suite provides customers in high-risk, safety-critical work environments with comprehensive employee health and safety, occupational health management, and workplace safety training solutions through four products:

- **PureOHS** and **OHM** provide customers with EHS and occupational health management (OHM) software solutions.
- **SYSTOC** provides customers with electronic medical record (EMR) and practice management software solutions.
- **LearnShare** is a software platform and robust training content library offering customers with workplace safety training and learning management system (LMS) solutions.

Preston Thomas, Managing Director of Peak Rock, said, "PureEHS represents a compelling opportunity to invest in mission-critical EHS software that empowers businesses to minimize risk, increase efficiency, and ensure compliance. This investment highlights Peak Rock's ongoing commitment to partnering with leading, category-defining software companies that are well-positioned for sustained revenue growth. We look forward to expanding PureEHS' products and operational resources and investing in the solution suite's AI capabilities to deliver industry-leading software solutions and an exceptional experience to its broad base of over 900 customers."

Joe Garigliano, Managing Director of Peak Rock said, "PureEHS offers a highly differentiated software platform serving durable, high-growth end markets where compliance and safety are mission-critical. As a carve-out from UL Solutions, these health and safety software businesses are exceptionally well-positioned for accelerated growth. We're excited to partner with the team to build on that momentum through targeted investments in PureEHS' capabilities and employees."

"This transaction exemplifies Peak Rock's deep commitment to investing in leading enterprise software businesses with differentiated value propositions in attractive end markets. It also highlights our deep expertise in executing complex carve-out transactions. We continue to actively seek technology platforms where our resources and experience can unlock transformational growth and long-term value creation," added Anthony DiSimone, Chief Executive Officer of Peak Rock.

ABOUT PureEHS

PureEHS' leading software suite will provide customers with comprehensive employee health and safety, occupational health management, and workplace safety training solutions through four products: PureOHS, OHM, SYSTOC, and LearnShare. PureOHS and OHM provide customers with employee health and safety (EHS) and occupational health management (OHM) software solutions. SYSTOC provides customers with electronic medical record (EMR) and practice management software solutions. PureEHS will also provide customers with workplace safety training and learning management system (LMS) solutions through its LearnShare software platform and robust training content library. PureEHS serves more than 900 customers across numerous safety-critical industries, has ~125 employees, and will be headquartered in Nashville, Tennessee. For further information about PureEHS, please visit www.PureEHS.com.

ABOUT PEAK ROCK CAPITAL

Peak Rock Capital is a leading private investment firm focused on the middle-market that makes equity and debt investments in companies in North America and Europe. Peak Rock's equity investment platform focuses on opportunities where it can support senior management to drive rapid growth and performance improvement, with expertise in corporate carve-outs and partnering with families and founders seeking first-time institutional capital. Peak Rock's credit platform invests across capital structures, with a broad mandate to provide flexible, tailored capital solutions to middle-market and growth-oriented businesses. Peak Rock's real estate platform makes equity and debt investments in small to mid-sized real estate assets in attractive, growing geographies. For further information about Peak Rock Capital, please visit www.peakrockcapital.com.

Media Contact:
Daniel Yunger
Kekst CNC
(212) 521-4800
daniel.yunger@kekstcnc.com