

PEAK ROCK CAPITAL REAL ESTATE AFFILIATE CLOSES SALE OF CENTRAL TEXAS INDUSTRIAL PORTFOLIO

Austin, Texas, September 23, 2024 – An affiliate of Peak Rock Capital (“Peak Rock”), a leading middle-market private investment firm, announced today that its real estate platform has completed the disposition of an approximately 486,000 square foot Class-A industrial portfolio in the Austin, Texas market.

The seven-building portfolio, which Peak Rock aggregated between 2021 and 2023, is located on the I-35 highway, a mission critical supply chain corridor connecting Austin and San Antonio and one of the fastest growing corridors in the country. The shallow bay industrial product caters to a diversified tenant base of national and regional tenants. Peak Rock acquired the portfolio in phases from the family who developed the project.

Constantine Tujios, Managing Director of Peak Rock, said, "We identified a unique opportunity to aggregate a well-located, high quality shallow bay industrial portfolio of scale in the Austin MSA. We acquired the portfolio at an attractive basis and added significant value through active management, leasing and operations."

Thomas Moran, Managing Director of Peak Rock, said, "As a Texas based firm, we're very familiar with the favorable economic and population growth tailwinds across the state. We will continue to acquire, aggregate and reposition industrial assets throughout the central Texas market."

Anthony DiSimone, Chief Executive Officer of Peak Rock, said, "We are pleased to have completed this successful sale in a challenging real estate environment. This transaction exemplifies Peak Rock's deep experience investing in and working with family-owned assets, and is another example of our growing real estate practice."

ABOUT PEAK ROCK CAPITAL REAL ESTATE

Peak Rock's real estate platform makes equity and debt investments in small to mid-sized real estate assets in attractive, growing geographies. The platform targets value-add investments where it can drive operational and structural performance improvement in an asset to increase profitability. Peak Rock's real estate platform invests across the capital structure to provide bespoke and flexible capital solutions to property owners.

ABOUT PEAK ROCK CAPITAL

Peak Rock Capital is a leading middle-market private investment firm that makes equity and debt investments in companies in North America and Europe. Peak Rock's equity investment platform focuses on opportunities where it can support senior management to drive rapid growth and performance improvement, with expertise in corporate carve-outs and partnering with families and founders seeking first-time institutional capital. Peak Rock's credit platform invests across capital structures, with a broad mandate to provide flexible, tailored capital solutions to middle-market and growth-oriented businesses. Peak Rock's real estate platform makes equity and debt investments in

small to mid-sized real estate assets in attractive, growing geographies. For further information about Peak Rock Capital, please visit www.peakrockcapital.com.

Media Contact:

Daniel Yunger

Kekst CNC (212) 521-4800

Daniel.yunger@kekstcnc.com