

SAM COMPANIES ACQUIRES GEOSOLUTIONS

Austin, Texas, May 8, 2023 – SAM Companies (“SAM” or the “Company”), a leading provider of professional geospatial and inspection solutions to customers across the utility, transportation, and broader infrastructure industries, today announced that it has acquired GeoSolutions, LLC (“GeoSolutions”), a professional geomatics solutions company.

Headquartered in The Woodlands, Texas, GeoSolutions has strong relationships with clients in the utilities, transportation, and local government sectors. SAM’s acquisition of GeoSolutions further strengthens its presence in Houston, the largest city in Texas and the 4th largest city in the United States, enhancing the Company’s ability to recruit talent and expanding its resources and client base.

Jordan Campbell, Managing Director of Peak Rock Capital, said, “We are excited to have the GeoSolutions team join SAM. This acquisition will enhance SAM’s growth and value-added offerings to utility and transportation clients in the southern U.S.”

“As we continue to expand our client solutions and geographic presence, we’re excited to welcome the GeoSolutions team to the SAM family,” said SAM President and CEO, Chris Solomon. “Their over twenty years of experience delivering high-quality geomatics solutions to clients across Texas will be a great addition to SAM and will enable the GeoSolutions team to deliver additional industry-leading spatial data solutions and intelligent deliverables to current and future customers.”

Dave Alter, Managing Director of Peak Rock Capital, added, “We look forward to continue to support SAM in investing in accretive add-on acquisitions that enhance its accelerated organic growth and expand its technical capabilities and geographic coverage across North America.”

ABOUT SAM COMPANIES

SAM is a leading provider of spatial data for decision support serving utilities, transportation, and infrastructure-focused clients. The Company uses industry-leading methods and solutions to capture and analyze infrastructure and environmental conditions with unrivaled speed and accuracy, providing its partners with business insights that ensure the safety, sustainability, and reliability of critical infrastructure. The Company was founded in 1994 and is headquartered in Austin, TX.

ABOUT PEAK ROCK CAPITAL

Peak Rock Capital is a leading middle-market private investment firm that makes equity and debt investments in companies in North America and Europe. Peak Rock’s equity investment platform focuses on opportunities where it can support senior management to drive rapid growth and performance improvement, with expertise in corporate carve-outs and partnering with families and founders seeking first-time institutional capital. Peak Rock’s credit platform invests across capital structures, with a broad mandate to provide flexible, tailored capital solutions to middle-market and growth-oriented businesses. Peak Rock’s real estate platform makes equity and debt investments in small to mid-sized real estate assets in attractive, growing geographies. For further information about Peak Rock Capital, please visit www.peakrockcapital.com.

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