

SAM COMPANIES ACQUIRES WELLSTON ASSOCIATES

Austin, Texas, October 27, 2023 – SAM Companies (“SAM” or the “Company”), a leading provider of professional geospatial and inspection solutions to customers across the utility, transportation, and broader infrastructure industries, today announced that it has acquired Wellston Associates.

Headquartered in Warner Robins, Georgia, Wellston Associates is a full-service geomatics firm with a leading reputation for providing geomatics, including boundary, topographic, and digital mapping for public and private site development. The addition of Wellston expands and diversifies SAM’s capabilities, and will bolster SAM’s established presence in Georgia and the wider Southeast region.

Jordan Campbell, Managing Director of Peak Rock Capital, said, “The addition of Wellston highlights SAM’s pursuit of accretive acquisitions to enhance its value-add offerings to its clients. Wellston will strengthen SAM’s geographic coverage in the Southeast and enhance SAM’s technical solutions and digital capabilities for its utility and transportation clients.”

“With a shared focus of driving innovation through the adoption and adaptation of spatial data acquisition, as well as a dedication to excellence in service, the Wellston team is a natural fit with SAM,” said SAM Executive Chairman, Chris Solomon. “We look forward to enhancing our capabilities in the southeastern United States and expanding our digital solutions alongside the Wellston team.”

Dave Alter, Managing Director of Peak Rock Capital, added, “This acquisition exemplifies SAM’s acquisition strategy, which complements its robust organic growth with strategic acquisitions that expand its technical capabilities and geographic coverage.”

ABOUT SAM COMPANIES

SAM is a leading provider of spatial data for decision support, serving utilities, transportation, and infrastructure-focused clients. As the most technically advanced professional Geospatial and Inspection solutions firm in North America, SAM uses advanced scientific methods to capture and analyze infrastructure and environmental conditions with unrivaled speed and accuracy, providing its partners with business insights for informed business decisions that ensure the safety, sustainability, and reliability of critical infrastructure. The Company was founded in 1994 and is headquartered in Austin, Texas.

ABOUT PEAK ROCK CAPITAL

Peak Rock Capital is a leading middle-market private investment firm that makes equity and debt investments in companies in North America and Europe. Peak Rock’s equity investment platform focuses on opportunities where it can support senior management to drive rapid growth and performance improvement, with expertise in corporate carve-outs and partnering with families and founders seeking first-time institutional capital. Peak Rock’s credit platform invests across capital structures, with a broad mandate to provide flexible, tailored capital solutions to middle-market and growth-oriented businesses. Peak Rock’s real estate platform makes equity and debt investments in small to mid-sized real estate assets in attractive, growing geographies. For further information about Peak Rock Capital, please visit www.peakrockcapital.com.

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